Reporting Period **Period**

Non-recurring profit/loss items and amount

Item	Amount from the beginning of this year to the end of the Reporting Period
Total	74,221

Explanatory Announcement

No.1

□

Name of shareholders	Number of shares without selling restrictions held	Types of shares	Number

3 SIGNIFICANT EVENTS

3.1 Changes in major accounting data and financial indicators during the Reporting Period and the reasons

%

%

%

%

% %

%

%

%

%

Material changes and the reasons

Balance sheet items	31 March 2019	31 December 2018	Percentage change	Reasons for the material changes
			%	
			%	
			%	

Income statement items	From January to March 2019	From January to March 2018	Percentage change	Reasons for the material changes
			%	
			%	

3.2 Progress and impacts of significant events and the analysis of solutiw 7µ

3.2.1 Progress in establishment of internal control of the Group during the Reporting Period

3.2.2 Implementation of A Share(s) share option scheme during the Reporting Period

First Tranche of Share Options **Second Tranche of Share Options**

CMIC Ocean En-Tech Holding

$

$

$

⊠

Southern CIMC

Original Contracts

Shenzhen UPLRCS

Qianhai Authority

CIMC Vehicles

Changes in Accounting Policies

Zhenhua Logistics Group

SPEEDIC

COSCO SHIPPING Lines

%

%

Tianjin

Port CIMC Zhenhua Logistics

Summary of significant events	Date of disclosure	Search index of the tentative announcement disclosure website

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3.3 Overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period

☐

3.4 Estimate on the operating results for the period from January to June 2019

☐

3.5 Securities investment

Type of securities	Stock code	Abbreviation of stock name	Initial Investment cost	Book value at the beginning of the Reporting Period	Profit or loss from changes in fair value in the current period	Accumulated changes in fair value included in equity	Purchased amount in the current period	Sold amount in the current period	Profit or loss during the Reporting Period	Book value at the end of the Reporting Period	Accounting measurement model	Classification in accounts	Source of shareholding

3.6 Investment in derivatives

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period
												%	
												%	
												%	
,													
												%	
												%	

Name of derivatives investment operator	Affiliated relations	Related party transaction or not	Type of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during Reporting Period	Provision for impairment (if any)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Company at the end of the Reporting Period	Actual profit or loss during the Reporting Period

3.7 Register of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	Type of party received	Search index of the basic information researched

3.8 Non-compliant external guarantees

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3.9 Utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties

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4 FINANCIAL STATEMENTS

4.1 Financial statements

4.1.1 Consolidated Balance Sheet (unaudited)

Assets	Closing balance 31 March 2019	
Current Assets:		
	10,055,400	
	191,011	
	85,692	
	20,187,216	
	3,063,238	
	11,836,451	
	33,300,400	
	1,241,027	
	198,121	
	3,408,083	
	1,055,569	
Total current assets	84,622,208	
Non-current assets:		
	30,822	
	13,612,758	
	5,250,728	
	1,231,116	
	239,212	
	1,958,962	
	22,415,675	
	23,618,117	
	620,351	
	4,629,699	
	57,254	
	1,958,312	
	353,911	
	1,427,284	
	386,198	
Total non-current assets	77,790,399	
Total assets	162,412,607	

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

Liabilities and shareholders’ equity	Closing balance 31 March 2019	
Current liabilities:		
	20,462,983	
	341,393	
	14,782,558	
	91,301	
	7,565,653	
	2,785,820	
	1,605,206	
	10,401,699	
	1,063,145	
	13,882,903	
	2,578,038	
Total current liabilities	75,560,699	
Non-current liabilities:		
	26,672,776	
	2,021,158	
	160,545	
	190,188	

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

	Closing balance 31 March 2019	
Shareholders' equity:		
	2,985,111	
	4,057,645	
	4,057,645	
	5,424,142	
	864,085	
	3,282,585	
	22,438,350	
Total equity attributable to shareholders and other equity holders of the parent company	39,051,918	
Minority interests	15,131,904	
Total shareholders' equity	54,183,822	
Total liabilities and shareholders' equity	162,412,607	

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4.1.2 Balance Sheet of the Parent Company (unaudited)

Assets	Closing balance 31 March 2019	
Current assets:		
	3,082,294	
	19,383	
	23,752,540	
	433	
Total current assets	26,854,650	
Non-current assets:		
	769,630	
	11,671,599	
	137,842	
	94,421	
	13,884	
	16,182	
	86,392	
Total non-current assets	12,789,950	
Total assets	39,644,600	

4.1.3 Consolidated Income Statement (unaudited)

Item	Current amount January to March 2019	
I. Revenue	19,099,547	
	16,525,081	
	160,016	
	438,859	
	1,038,485	
	204,616	
	139,255	
	215,256	
	(256,400)	
	18,231	
	19,543	
	57,905	
	68,569	
	8,868	
	(33,884)	
	526	
II. Operating profit	648,577	
	44,818	
	6,510	
III. Total profit	686,885	
	175,258	
IV. Net profit	511,627	
Classified by business continuity		
	511,627	
	–	
Classified by ownership		
	405,681	
	105,946	

Item	Current amount January to March 2019	
V. Other comprehensive income/(loss), net of tax	(11,439)	
	25,374	
	86,863	
	86,863	
	(61,489)	
	295	
	(142)	
	(61,642)	
	(36,813)	
VI. Total comprehensive income	500,188	
	431,055	
	69,133	
VII. Earnings per share		
	0.1191	
	0.1190	

4.1.4 Income Statement of the Parent Company (unaudited)

Item	Current amount January to March 2019
I. Revenue	59,073
	2,130
	2,107
	44,789
	–
	172,058
	238,612
	(219,166)
	2,889
	–

–

4,140

4.1.5 Consolidated Cash Flow Statement (unaudited)

Item	Current amount January to March 2019	
I. Cash flows from operating activities:		
	20,746,624	
	725,487	
	218,280	
Sub-total of cash inflows from operating activities	21,690,391	
	18,452,401	
	1,941,099	
	1,059,767	
	836,558	
Sub-total of cash outflows from operating activities	22,289,825	
Net cash flows from operating activities	(599,434)	
II. Cash flows from investing activities:		
	6,705	
	7,578	
	28,782	
	–	
	–	
Sub-total of cash inflows from investing activities	43,065	
	894,101	
	253,585	
	104,649	
Sub-total of cash outflows from investing activities	1,252,335	
Net cash flows from investing activities	(1,209,270)	

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Item	Current amount January to March 2019	
III. Cash flows from financing activities:		
	62,400	
	62,400	
	9,819,785	
	184,604	
Sub-total of cash inflows from financing activities	10,066,789	
	7,698,605	
	674,030	
	–	
	10,018	
Sub-total of cash outflows from financing activities	8,382,653	
Net cash flows from financing activities	1,684,136	
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(180,459)	
V. Net increase/(decrease) in cash and cash equivalents	(305,027)	
	10,532,753	
VI. Cash and cash equivalents at the end of the period	10,227,726	

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4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Item	Current amount January to March 2019	
I. Cash flows from operating activities:		
	186,283	
	3,721,811	
Sub-total of cash inflows from operating activities	3,908,094	
	33,431	
	16,403	
	2,354,643	
Sub-total of cash outflows from operating activities	2,404,477	
Net cash flows from operating activities	1,503,617	
II. Cash flows from investing activities:		
	–	
	–	
	–	
	42,575	
Sub-total of cash inflows from investing activities	42,575	
	435	
	–	
	200,000	
	–	
Sub-total of cash outflows from investing activities	200,435	
Net cash flows from investing activities	(157,860)	

Item	Current amount January to March 2019
III. Cash flows from financing activities:	

4.2 Description of adjustments to financial statements

4.2.1 Adjustments to the financial statements at the beginning of the year due to the first implementation of the New Lease Standards

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4.2.2 Notes on the retrospective adjustment of comparative data of the previous years due to the first implementation of the New Lease Standards

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